

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing, pursuant to Article 18-A of the New York State General Municipal Law, will be held by the Tioga County Industrial Development Agency (the "Agency") on the 28th day of February, 2018 at 5:30 p.m., local time, at the Town of Spencer Town Hall, 79 E. Tioga Street, Town of Spencer, Tioga County, New York 14883 in connection with the following matters:

SPENCER – TIOGA SOLAR, LLC, a limited liability company organized and existing under the laws of the State of Delaware (the "Company") has requested that the Agency assist in the financing of the acquisition of 252.52+/- acres of land located at 256 Van Etten Road in the Town of Spencer, Tioga County, New York; 292 Van Etten Road in the Town of Spencer, Tioga County, New York; and 350 Van Etten Road in the Town of Spencer, Tioga County, New York (the "Land") and the construction and equipping thereon of 16MWac solar photovoltaic arrays (the "Equipment") (the Land and Equipment are, collectively, the "Project.") The Project will be initially operated and/or managed by the Company.

The Agency will acquire a leasehold interest in the Project and lease back the Project to the Company. At the end of the lease term, the Agency's interest in the Project will be reconveyed to the Company. The Agency contemplates that it will provide financial assistance to the Company in the form of the issuance of exemptions from sales and use taxes and mortgage recording taxes and an abatement of real property taxes deviating from the Agency's Uniform Tax Exemption Policy.

A copy of the Company's application to the Agency will be available for review, during regular business hours, at the Agency's offices at 56 Main Street, Owego, New York 13827.

A representative of the Agency will, at the above-stated time and place, hear and accept written comments from all persons with views in favor of or opposed to either the proposed financial assistance to the Company or the location or nature of the Project.

Minutes of the hearing will be made available to the County Executive of the County of Tioga.

TIOGA COUNTY INDUSTRIAL
DEVELOPMENT AGENCY

Dated: February 14, 2018

By: Ralph E. Kelsey, Chairman